

Monthly Cash Flow

Income:	Monthly	Annual
Your Income	_____	_____
Spouse Income	_____	_____
Other	_____	_____
Gross Income:	_____	_____
Deductions For:		
Federal Taxes	_____	_____
State Taxes	_____	_____
Social Security Taxes	_____	_____
Group Employer Benefits	_____	_____
401-K Savings (All Sources)	_____	_____
Living Expenses		
Residence Mortgage(s)	_____	_____
Property Taxes	_____	_____
Life Insurance	_____	_____
Health Insurance	_____	_____
Disability Insurance	_____	_____
Automobile Insurance	_____	_____
Homeowners Insurance	_____	_____
Alimony / Child Support	_____	_____
Tuition / Education Funding	_____	_____
Groceries	_____	_____
Gas / Electric / Water	_____	_____
Telephone	_____	_____
Cable / Internet	_____	_____
Clothing / Dry-cleaning	_____	_____
Medical / Rx / Dental	_____	_____
Car / Lease Payments	_____	_____
Personal Loans / Credit Cards	_____	_____
Gas / Public Transportation	_____	_____
Auto Repair / Maint.	_____	_____
Home Repair / Maint.	_____	_____
Meals Out / Entertainment	_____	_____
Gifts for Relatives	_____	_____
Donations	_____	_____
Vacations / Travel	_____	_____
Other	_____	_____
Total Living Expenses	_____	_____

**The
Personal
Financial
Management
Review!**



"We Are Here To Help, And We Can!"
